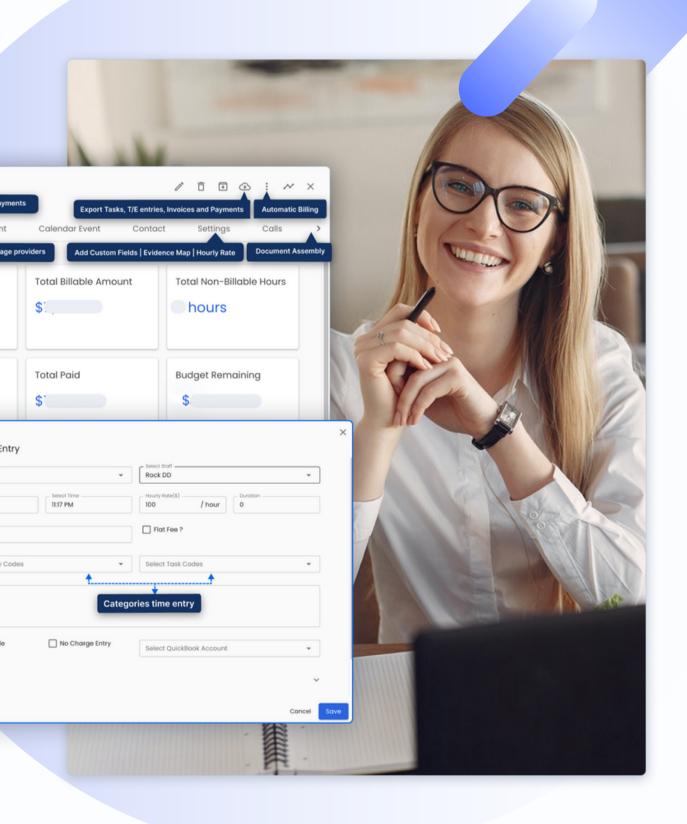


CASEFOX OFFERINGS

www.casefox.com



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OUR MISSION

To improve the working practices of the world's most trustworthy and renowned profession



OUR VISION

To make legal practices adaptable and sustainable



PLATFORM

CaseFox is an end-to-end law firm management solution



SERVICES

Using 12+ years of industry expertise to deliver vertical targeted solutions

About Us



We Understand Industry Challenges



An improper case, client, and invoice management leading to missed deadlines and billing errors.



Unstructured task allocation leading to delay on deliverables



Impracticable performance reporting and financial visibility





Law firms often spend long hours on administrative and daily tasks leading to loss of revenue



Low technology adoption for routine tasks leading to increase in staff costs



Inefficient communication channels leading to delay and opacity causing trust issues with clients

Committed to Legal Innovation



Efficient time and expense tracking



Personalized invoicing

Visibility on receivables and profitability



Detailed caseAnytime,managementanywhere access

CaseFox is a modernized legal software to manage cases, clients, billing, & documents. We serve attorneys, CPAs, consultants, investigators, and other practitioners. CaseFox has helped thousands of legal professionals & law firms to digitize and automate their operations.



Guided and collaborative



Enhanced cashflow







Operational excellence

7 Reduction in employee burnout

Compelling CaseFox Features

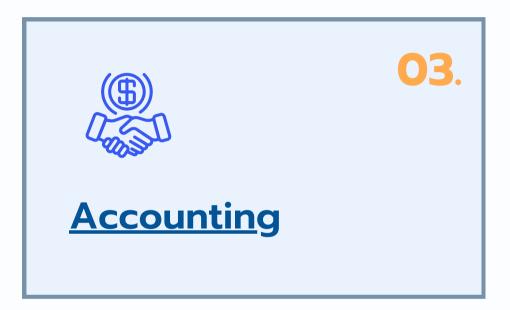
From cases to clients, timekeeping to invoicing, manage everything in the best way













Some more CaseFox features

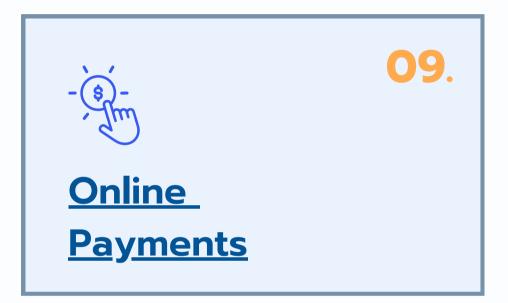
From cases to clients, timekeeping to invoicing, manage everything in the best way







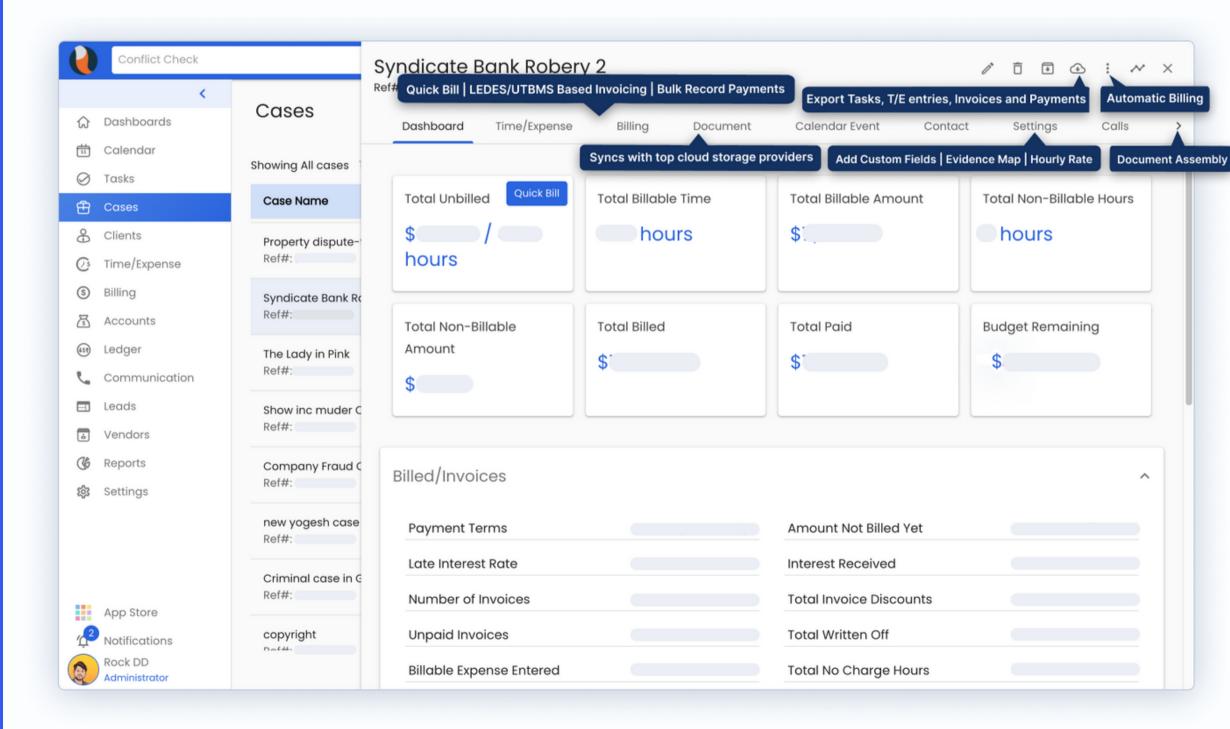






Case Management

Create and manage matter detail - documents, contacts, calendars, emails, tasks - are available in a single organized location. Track matter in real-time..





From case summary, responsible attorneys, billing details , staff-wise billing details to client details, documents, communication details, all the details are at one place

🧭 Calendar

Appointments, events, hearing dates, and important deadlines are managed.

O Document management

Manage your important tasks by assigning to yourself and your team, and setting priorities, and reminders.

Ouick time entry

Time entries are generated.

🧭 Quick billing

Invoices are generated for single/multiple time entries.

Time and Expense Tracking

Casfox's Time and Expense tracking feature allows users to accurately track and report time spent and expenditure incurred on each case.

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🎯 Create time & expense entry

Solution provides easy recording and tracking of hours worked on an assigned case.

Manage multiple timers at once

To accurately capture time, CaseFox's timers can be started from several locations. Start and stop time tracking, ensuring accurate capture of billable hours.

Orategorize entries

To benchmark your billing performance and further improve billing, attach UTMBS codes to your time and expense entries.

Mark entries as billable and non-billable

Time/expense entries can be classified as billable and non-billable for tracking how much non-billable work is being done.

Set customized rates

Attach custom rates to time entries, matters, clients, activity categories, or users. Automatically, round up entries to the increment that makes sense for your firm.

Simport & Export

Time/expense entries can be exported in pdf and excel.



Casefox delivers faster invoicing methods with features like automated billing, efficient invoice tracking, and bulk generate invoices.

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Generate invoices

Invoices are generated for a specified period, CaseFox supports bulk invoice generation

Multilingual Invoices

Create and send invoices in multiple languages. Speak your customer's language and add a personal touch to your legal invoices

Oreview and finalize invoices

Invoices are reviewed and are marked as Draft/Unpaid(final)//Paid).

🧭 Email Invoices

Invoices are emailed to clients post drafting a mail on customized template within CaseFox.

Oracid Record payments

Payments are recorded as fully/partially paid or written-off.

🧭 Download bill

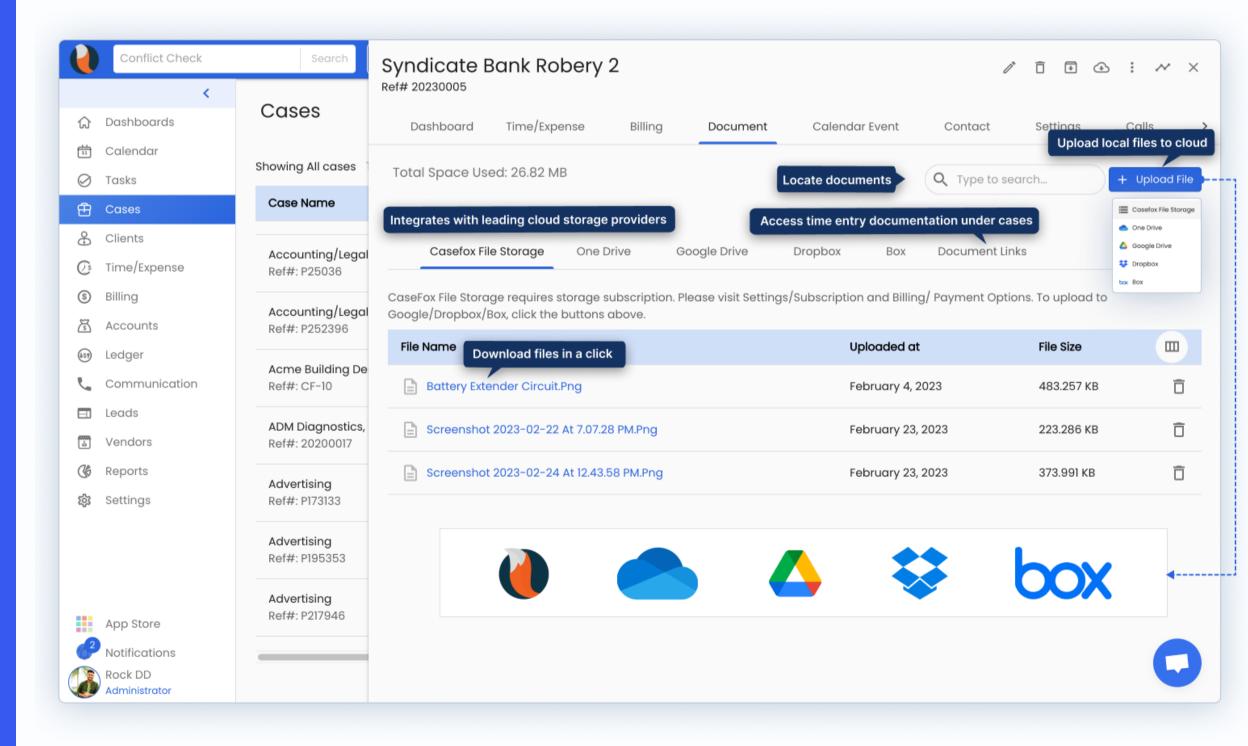
Invoices are downloaded in PDF/word and LEDES billing format

Add discount, VAT, or tax rates

Easily apply discounts and credit notes to bills, or convert time entries to no-charge. In addition, you can quickly write off full or partial bill amounts as necessary.

Document Management

CaseFox offers real-time document management with easy usability & robust operatives



Store documents with CaseFox Drive

With CaseFox storage, you can save thousands of files, including documents, images, audio, and video files. Plus, our automatic backup feature ensures your files are always safe and secure.

Ocument templates

Document Templates Document templates in CaseFox are used to quickly and efficiently draft documents that are used across multiple matters. Auto-fill files and converts existing Word files into reusable online templates.

Search files in seconds

Search field provides easy navigation to documents.

Second Export documents

Documents are downloaded to local devices.

✓ Import documents

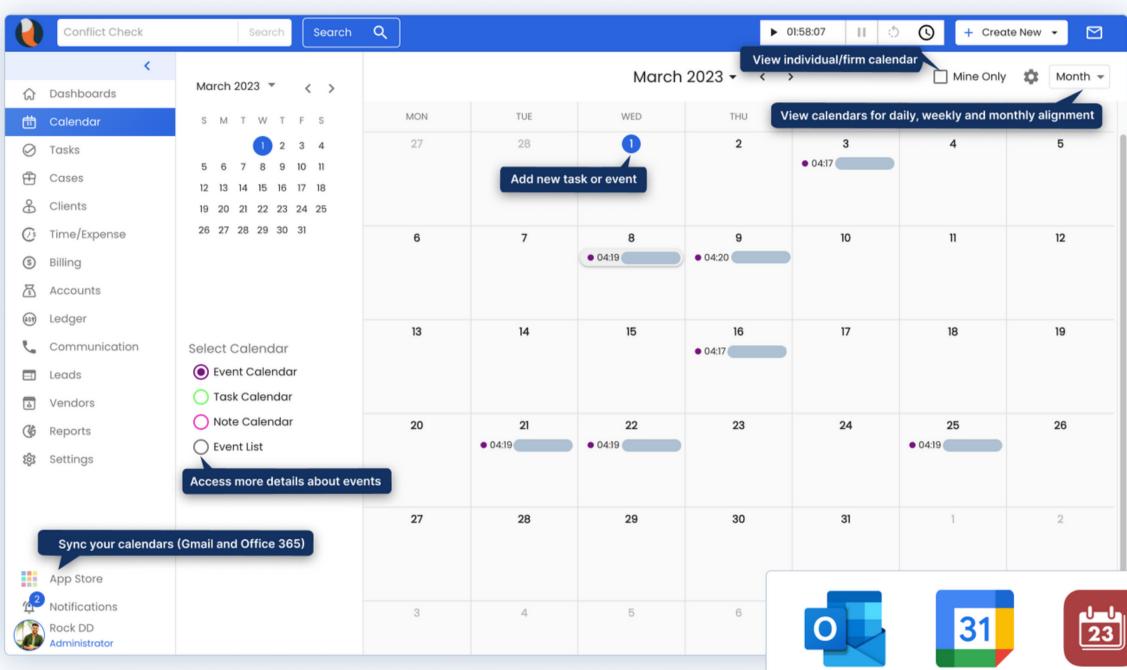
Documents are uploaded from local devices to integrated cloud storage.

Integrates with leading cloud storage providers

CaseFox integrates with Office 365, Google drive, Dropbox, Box, and CaseFox's cloud storage.

Calendar

Now enjoy one-click conflict check and save time in getting secured results.



Set Reminders $\langle \rangle$

Never miss your calendar events by notifying your attendees about the meeting.

Rule-based calendaring $\langle \rangle$

Automatically track court deadlines by setting up rules based on jurisdiction and event type. Easily find related court events for a specified jurisdiction and add those dates to your calendar.

Multiple calendars $\langle \rangle$

Documents are downloaded to local devices.

Calendar view (\checkmark)

Documents are uploaded from local devices to integrated cloud storage.

Create events $\langle \rangle$

Search field provides easy navigation to documents.

Integrations \bigcirc

CaseFox integrates with Google Calendar, Outlook, and iCal Format

Workflow Management

Efficiently manage your workflow with CaseFox. Track cases, performance, set reminders, and more.

- Track cases, documents and payment details
- Manage team roles and collaborations
- Streamlined automation
- Tasks transparency
- Track performance
- Set reminders to meet deadlines in time

Accounting

Manage Trust Accounts and Operating accounts securely. Manage IOLTA accounting and other interesting features such as -

- Bulk invoice generation
- Easily manage multiple trust accounts
- Add and withdraw funds securely
- Work on IOLTA accounting
- Secure operating accounts
- Manage funds easy and fast
- View all your records on a single page

Client Management

Manage your clients from a compact dashboard. Experience faster pay, customized intake forms, and data exports

- Personalized dashboard
- Record unpaid invoices
- Update clients on a click
- Secure access to invoice details
- Quicker Payments
- Payment history

Vendor Management

vendors.

- Complete record of vendors in a centralized place
- Quick vendor search
- Easily manage multiple vendors
- Detailed vendor information
- Quickly add and update the vendor information

- Single URL of client portal

Have a centralized vendor management portal to easily manage

- Track and access vendor information in seconds

Online Payments

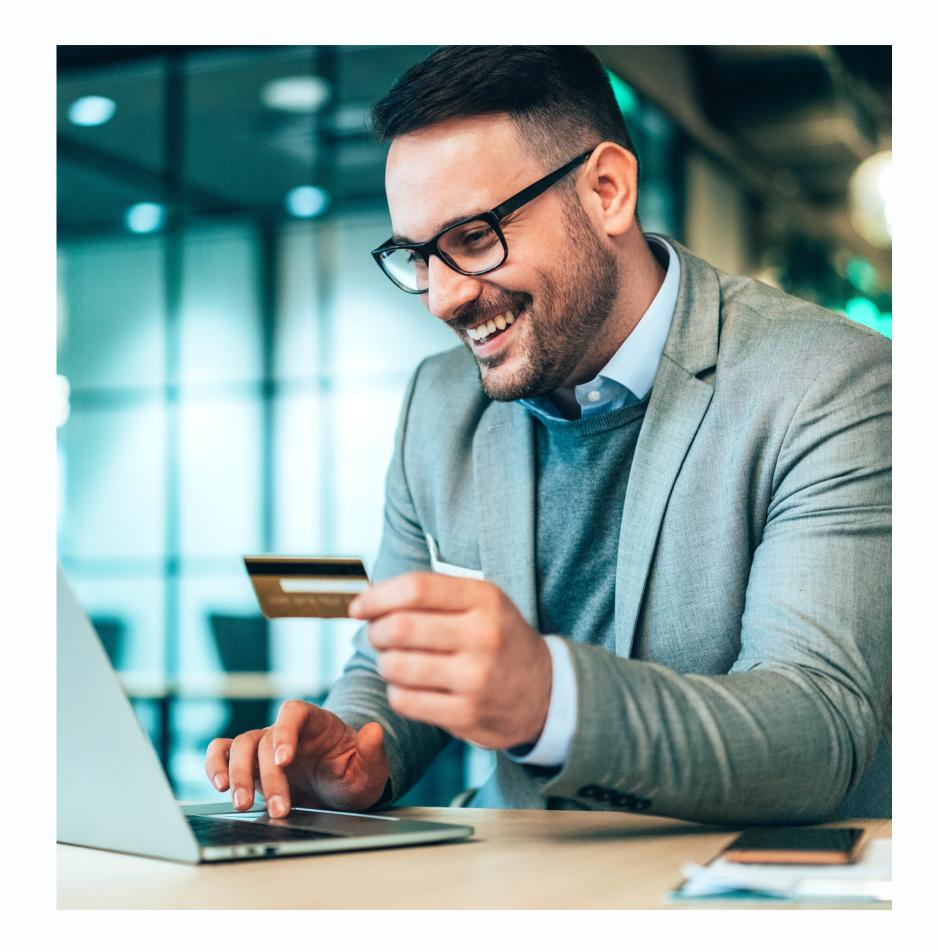
Receive and Pay Online Payments via a secure channel and maintain details of every transaction you do.

- Secure dashboard
- Integration with PayPal
- Separate client URL
- Credit card processing
- Detailed invoice report
- Secure messages
- Request appointment anytime

Reports

Now enjoy one-click conflict check and save time in getting secured results.

Reports allow users to generate comprehensive summaries of information related to cases, clients, productivity, tasks, and events and to make more informed decisions based on the data.



Who Can Use CaseFox in Your Law Firm?

CaseFox is open for legal professionals, finance teams and consultants. Whether you're a solo practitioner, a small-sized law firm, mid-sized law firm, or an enterprise. We have solutions for all.



Administrator

- Partners
- President
- Of-Counsel
- Senior Counsel
- Defense Attorney
- Gov. Relation Specialist



Contract Staff

- Associate
- Legal Assistant
- Paralegal
- Intern
- Mediator



Normal Staff

- Psychologist
- Therapist
- Engineer
- Professional
- Law Clerk
- Assistant
- Intern





Consulting Staff

- Tax Consultant
- Corporate Consultant
- Gov.Relation Specialist
- Consultant
- Counselor



Office Secretary

- Associate
- Legal Assistant
- Paralegal
- Intern
- Mediator

Success Stories - CaseFox

Time and case management for a mid-sized law firm.

A litigation, trial, and appellate firm with over 30 users, 3,000 + cases, and 150 + clients were facing usability and scalability challenges with their previous solution provider leading to poor organization, lack of transparency, and limited functionality leading to delays on deliverables impacting productivity, communication, and remote working.

The client required an efficient case management and billing solution to streamline their operations, CaseFox provided a centralized platform for storing and managing all case-related information, including client details, case documents, court dates, and deadlines, with improved collaboration, better client service and billing, the firm was able to attain efficiency, optimize cash-inflow and stay compliant with legal and regulatory requirements. The automation of routine tasks such as scheduling court dates and sending reminders about deadlines allowed the firm to focus on more important tasks such as legal research and strategy. Overall, CaseFox helped the firm to operate more efficiently and provide better service to its clients.



Reduction in time spent on case and document management



Reduction in process delays





Reduction in employee burnout

Why CaseFox?





Real-time performance tracking

Non-intrusive UI and rapid usability $\langle \rangle$

Accessibility

We have tried out literally 4-5 different practice management software solutions over the years, and we have finally found one that is simple, straightforward, and cost-effective. We love it.

User-friendly, intuitive, easy to fix mistakes...and, of course, the price.

"Amazing, cost-effective case management and billing software"





Christie Ryan -(Ryan Law)

Committed to Legal Innovation



Efficient time and expense tracking



Personalized invoicing

Visibility on receivables and Profitability



Detailed caseAnytime,managementanywhere access

CaseFox is a modernized legal software to manage cases, clients, billing, & documents. We serve attorneys, CPAs, consultants, investigators, and other practitioners. CaseFox has helped thousands of legal professionals & law firms to digitize and automate their operations.



Guided and collaborative



Enhanced cashflow

Performance driven







Operational Excellence

7 Reduction in employee burnout

Committed to Legal Innovation







Efficient performance reporting

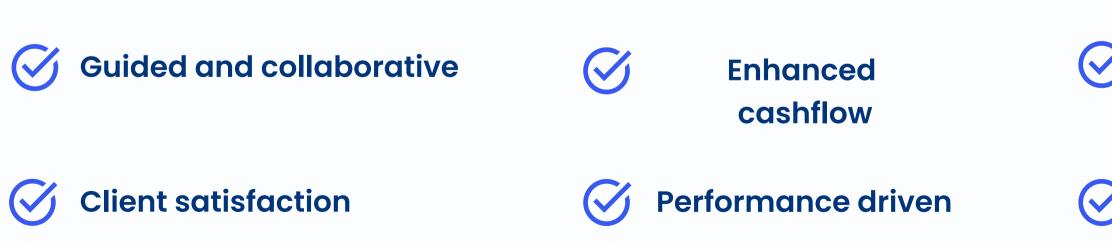
Detailed case management

Manage multiple locations



Anytime access

MatterSuite is a customized legal solution to manage clients, cases, evidence & documents. Our law firm software serve biglaws, midlaws, and enterprise level law firms. MatterSuite has helped thousands of legal professionals & law firms to digitize and automate their legal operations.









Mature document management

Multiple languages supported

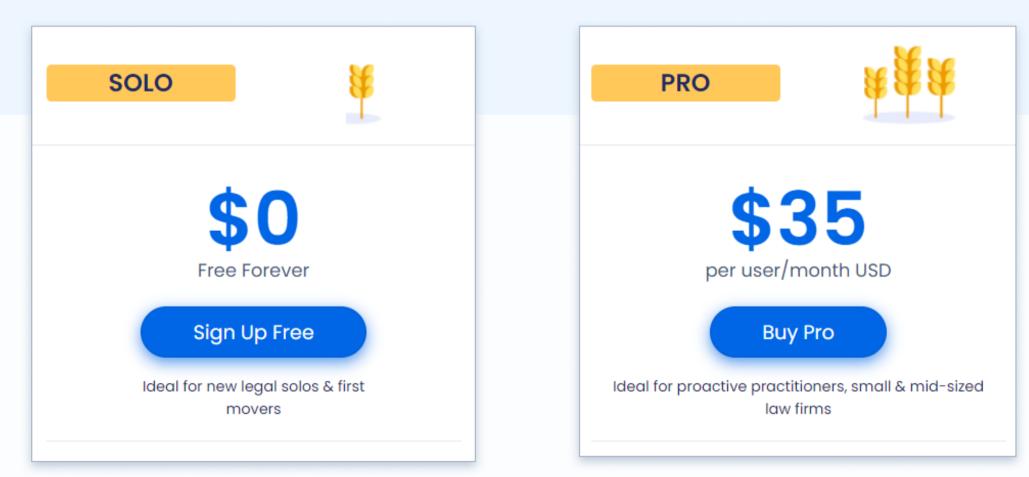
Operational excellence

Reduction in employee burnout



Plans & Pricing

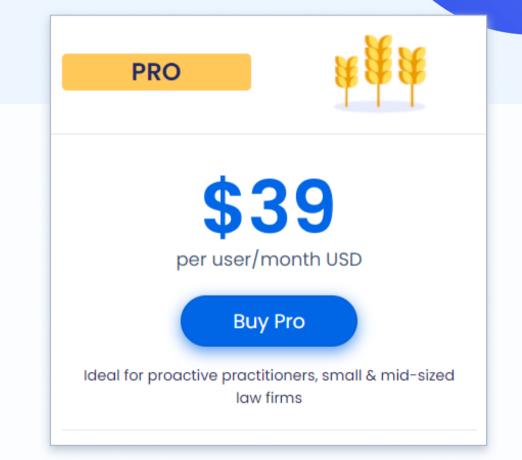
Presentations are communication tools that can be used as lectures, speeches, reports, and more.



Billed Annually



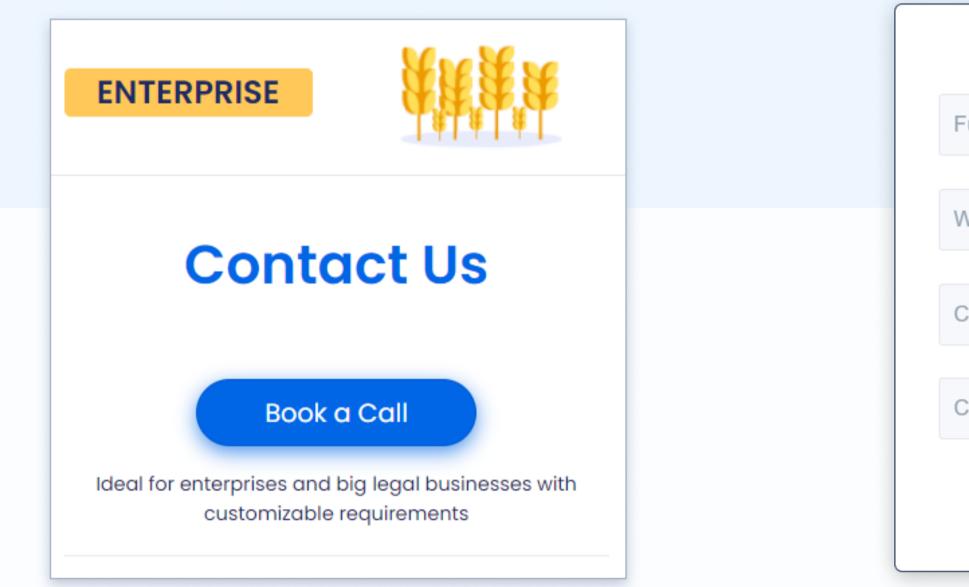
Billed Monthly





CaseFox for Enterprise

Enterprise Management Software custom-made for medium and large law departments, law firms, and other legal entities
Schedule a Call



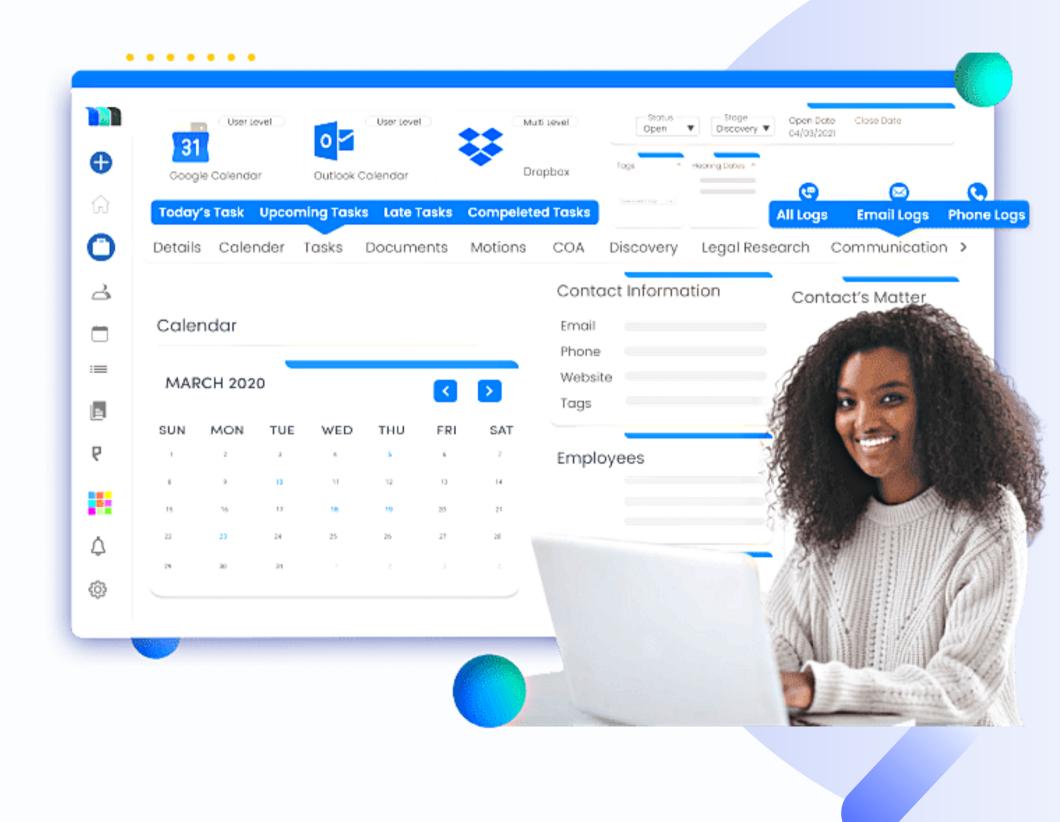
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Contact Number	
Company Name *	
Submit	



Introducing CaseFox's new litigation management software

MatterSuite

Featuring features like matter management, litigation process handling, document management, and calendaring, MatterSuite gives you a comprehensive solution to take your practice to the next level.







Thank You



